



Active Club Manager— QuickBooks Database Setup

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1 DATABASE SETUP FOR QUICKBOOKS ACCOUNTING

The Active Club support team must perform these steps to prepare QuickBooks Accounting to work with Active Club Manager. All changes are to be made in the client's database.

For client-side setup and configuration, see *Active Club Manager—QuickBooks Integration*.

1.1 ACCOUNTING SETUP

1. Execute the following SQL:

```
Input into invoicesetup from d:\wbs\rex\qbwxmlsetup.csv
```

Note: This step applies when configuring an existing database. It is not needed when setting up a new database.

2. In the *Accounting Interface Setup* dialog (**Network : Setup : Accounting Interface Setup**), set *QuickBooks Version* to '10.0'.

1.2 VIEWS

In the *View Design* table:

1. Rename the Customer table view 'POS Id' to 'Accounting Id'. In the view design, replace the string "POS" with "Accounting" wherever it occurs.
2. For the RULE table, ensure that the view 'QuickBooks Accounting' exists; import it from DEMODB_1 if necessary.

1.3 QUICK SEARCH

- In the *RULE* table, ensure that the Quick Search 'Class List' exists; add if necessary (define as search for *Subtype* 'QBW Class').